

# CONSERVATOR INCOME AND EXPENSE REPORT

Protected Person's Name: \_\_\_\_\_

From \_\_\_\_\_ to \_\_\_\_\_

## INCOME:

<b>Wages/Salary</b>	\$
<b>Social Security</b>	\$
<b>Pensions/Annuities</b>	\$
<b>Rental</b>	\$
<b>Investment Interest</b>	\$
<b>Dividend Income</b>	\$

## OTHER INCOME

	\$
	\$
	\$

**TOTAL INCOME** \$ \_\_\_\_\_

## EXPENSES:

<b>Rent/Home Payment</b>	\$
<b>Utilities</b>	\$
<b>Telephone</b>	\$
<b>Cable TV</b>	\$
<b>Medical</b>	\$
<b>Personal Needs</b>	\$
<b>Guardian/Conservator Fees</b>	\$

**OTHER EXPENSES**

	\$
	\$
	\$

**TOTAL EXPENSES** \$ \_\_\_\_\_

**Net Income (Loss)** \$ \_\_\_\_\_

**Conservator Report of Assets Sold**

**From:** \_\_\_\_\_ **to** \_\_\_\_\_

<b>Date</b>	<b>Description of Assets Sold</b>	<b>Sale Price</b>
		\$
		\$
		\$
		\$
		\$
		\$
		\$

**If addition space is required for descriptions or detailed listings, please attach this information on separate sheets of paper.**