Instructions for Petition for Termination of Guardianship and Discharge of Guardian Because Guardianship No Longer Needed

Important! Read Before Using These Forms And Instructions

ND Legal Self Help Center staff and court employees can't help you fill out forms. If you're unsure if these forms and instructions suit your circumstances, consult a lawyer.

ND Legal Self Help Center forms aren't official court forms. Judges and courts aren't required to accept Center forms. There's no guarantee Center forms will be accepted. Use at your own risk!

If you need legal advice or legal representation, consult a lawyer licensed to practice in North Dakota. Go to ndcourts.gov/legal-self-help/finding-a-lawyer for more information about finding a lawyer to represent you.

When you represent yourself, you're expected to know and follow the law, including:

- State or federal laws that apply to your case;
- Case law, also called court opinions, that applies to your case; and
- Court rules that apply to your case, which may include:
 - North Dakota Rules of Civil Procedure;
 - North Dakota Rules of Court:
 - North Dakota Rules of Evidence;
 - o North Dakota Administrative Rules and Orders; and
 - Any local court rules.

Links to the state laws, case law, and court rules can be found at ndcourts.gov.

A glossary with definitions of legal terms is available at ndcourts.gov/legal-self-help.

These instructions and forms aren't a complete statement of the law. They cover the basic procedure for asking a North Dakota state district court to end the guardianship and discharge the guardian because the Ward no longer needs a guardian. There's no guarantee that all judges and courts will accept forms available through the ND Legal Self Help Center. The Center isn't responsible for any consequences that may result from the forms or information provided.

Use at your own risk.

Don't include these instructions when you serve or file the completed forms.

Purpose

These forms may be used by a Guardian to ask the North Dakota State District Court to end the guardianship and discharge the Guardian because the Ward no longer needs a guardianship.

<u>North Dakota Century Code Section 30.1-28-07</u> relates to terminating a guardianship for an adult when the Ward no longer needs a Guardian.

Forms

The forms in the Petition for Termination of Guardianship and Discharge of Guardian include:

- Notice of Petition for Termination of Guardianship and Discharging Guardian/Co-Guardians;
- Petition for Termination of Guardianship and Discharging Guardian/Co-Guardians;
- Confidential Information Form;
- Proposed Order Terminating Guardianship and Discharging Guardian/Co-Guardians (Guardianship No Longer Needed); and
- Declaration of Serve by Mail.

The Current Guardian/Co-Guardian Complete the Forms

The current Guardian/Co-Guardians complete and sign the Petition for Termination of Guardianship and Discharge of Guardian Because Guardianship No Longer Needed forms.

If you're unsure how to proceed or unsure if these forms are suitable for your situation, <u>consult</u> <u>a lawyer</u> who can agree to represent you.

Mail Copies of the Completed Forms

The Ward's living spouse (if any), the Ward's living parents (if any), and all interested persons designated in the Order appointing you as Guardian must receive a copy of each of the completed Petition for Termination of Guardianship and Discharge of Guardian Because Guardianship is no Longer Needed forms.

Copies may be mailed first class, postage prepaid. The North Dakota State District Court requires proof that each person received a copy of the completed forms. A Declaration of Service is your proof.

Step One: Complete The Forms

Notice of Petition

Top of Form (Caption)

- Enter the county and judicial district court of the guardianship case (you can get this
 information from your Letters of Guardianship.)
- o Fill in legal name of the Ward.
- o Fill in the case number from your Letters of Guardianship.

Date and Signature

- o Fill in the date you sign the form.
- o Sign the form.
- o Fill in your name, address, telephone number, and email address.
- If there is a Co-Guardian, the Co-Guardian also dates and signs the form and fills in their information.
- o If there is no Co-Guardian, write "none" on the signature line for the Co-Guardian.

Petition for Termination of Guardianship and Discharge of Guardian/Co-Guardians

Top of Form (Caption)

o Fill out **exactly** as you filled out the Caption of the Notice of Petition.

Top Section

o Fill out the information regarding the Guardian/Co-Guardian

• Paragraphs 1-6:

o Read the paragraphs carefully. Fill in any required information.

• Date and Signature

- Fill in the date you sign the form.
- Fill in the county, state, and country where you sign the form.
- o Sign the form.
- o Print your name, address, telephone number, and email address.
- If there is a Co-Guardian, the Co-Guardian dates and signs the form and fills in their information.
- o If there is no Co-Guardian, write "none" on the signature line for the Co-Guardian.

Confidential Information Form

<u>Rule 3.4 of the North Dakota Rules of Court</u> requires that documents filed with the Court not contain the following identification information:

- Social security numbers;
- Taxpayer identification numbers;
- Birthdates;
- Financial account numbers; or
- The name of an individual known to be a minor.

The following examples are acceptable substitutions:

- The last four digits of a social security;
- The last four digits of a financial account number;
- The year of an individual's birth; and
- A minor's initials.

You must fill out and sign the Confidential Information Form.

- Fill out **exactly** as you filled out the Caption of the Notice of Petition.
- Completely fill out the Ward's and Guardian(s)/Conservator(s) information.
 - If a Co-Guardian or a Conservator was appointed for the Ward, fill out their information.
- **Date and Sign** the form. Fill in the information below your signature.
 - o If there is no Co-Guardian, write "none" on the signature line for the Co-Guardian.

(Proposed) Order Confirming Termination of Guardianship and Discharging of Guardian/Co-Guardians (Guardianship No Longer Needed)

This is your proposed Order for the Judge or Judicial Referee to sign.

• Top of Form (Caption)

- o Enter the county and judicial district court names of the guardianship case.
- Fill in legal name of the Ward.
- o Enter the case number from your Letters of Guardianship.
- Fill in your name as Guardian. If a Co-Guardian was appointed by the court, fill in the Co-Guardian's name, too.
- Leave the rest of the form blank.

Step Two: Serve Copies of The Completed Forms

Make Copies of Completed and Signed Forms

Make a copy of the following completed and signed forms for the Ward's living spouse (if any), Ward's living parents (if any), and each interested person designated in the Court's order establishing the guardianship:

- Notice of Petition;
- Petition for Termination of Guardianship and Discharge of Guardian/Co-Guardians;
- (Proposed) Order Confirming Termination of Guardianship and Discharging of Guardian/Co-Guardians (Guardianship No Longer Needed); and
- Any additional documents you plan to file with the court along with your petition documents. (You may not have any additional documents.)

Arrange to Serve Copies of the Completed Forms

You must serve a copy of the completed forms on the Ward's living spouse (if any), Ward's living parents (if any), and each interested person designated in the Court's order establishing the guardianship.

The North Dakota State District Court requires proof that the Ward's living spouse (if any), Ward's living parents (if any), and each interested person received a copy of the completed forms. A Declaration of Service is your proof.

Arrange to have copies of the completed forms mailed:

- The person who mails the envelope(s) containing the copies must be 18 years old or older. The postage must be prepaid.
- The person who mails the envelope(s) containing the copies completes and signs the Declaration of Service by Mail form.
- Make a copy for your records. You file the original(s) with the Clerk of Court in Step
 Three.

Step Three: File Originals of The Completed Forms

File the Original, Completed Forms with the Clerk of Court

File the following original, completed forms with the Clerk of Court of the North Dakota State District Court that has jurisdiction of the guardianship:

- Notice of Petition;
- Petition for Termination of Guardianship and Discharge of Guardian/Co-Guardians;
- Confidential Information Form;
- (Proposed) Order Confirming Termination of Guardianship and Discharging of Guardian/Co-Guardians (Guardianship No Longer Needed);
- Any additional documents you plan to file with the court along with your petition documents. (You may not have any additional documents.); and
- Declaration of Service forms showing service on the Ward and every person from Step Two.

You may be required to pay a filing fee. Contact the Clerk of Court for the amount, if any.

Contact information for Clerks of Court by North Dakota county is available at ndcourts.gov/court-locations.

After the Original, Completed Forms are Filed

Since you served by mail, the people who received copies of the completed forms have 17 days to serve and file a response or objection to your request to end the guardianship because the guardianship is no longer needed.

You're notified if a hearing on your request is scheduled, or if the court requires you to do something before the court will make a decision.

If the Judge or Judicial Referee ends (terminates) the guardianship, you must complete, serve, and file a Final Report and Accounting.

Forms and instructions for the Final Report and Accounting are available at ndcourts.gov/legal-self-help/adult-guardianship in the "After Adult Guardianships are Established" section.

State Of North Dakota		In District Court	
County Of		Judicial District	
	In The Matter Of The Guardi	anship Of	
	Case No.		
Notio	e Of Petition For Termination And Discharge Guardian/Co-	•	
1. The Petition to Terr	ninate Guardianship and Discha	rge Guardian/Co-Guardians is brought	
under North Dakota Centu	y Code Chapter 30.1-28 and Ru	le 3.2 of the North Dakota Rules of	
Court. Upon service of this	Petition, any interested person	has fourteen (14) days within which to	
serve and file a response or	objection to the Court granting	g the Petition.	
2. Upon expiration of	he time for filing a response or	objection, the Petition is considered	
submitted to the court, unl	ess a party or interested person	timely requests a hearing. A request	
for hearing must not be ma	de later than seven (7) days aft	er expiration of the time for filing a	
response or objection. The	party or interested person requ	esting a hearing must secure a time for	
the hearing and must serve	notice of the time for hearing u	upon all other parties and interested	
persons.			
Dated	Dated	l	
(Signature of Guardian)	(Signo	ature of Co-Guardian)	
(Printed Name of Guardian) (Printe	ed Name of Co-Guardian)	
(Address)	(Addr	ess)	
(City, State, Zip Code)	(City,	State, Zip Code)	
Phone Number:	Phone	e Number:	
Email:	Email	:	

State Of North Dakota County Of		In District Court	
			Judicial District
		r Of The Guardianship Of	,
		n Of Guardianship And Dischargi ian/Co-Guardians	ge Of
Nam	ne of guardian/co-guardians:		
Addı	ress:		
City:		State:	Zip:
Phor	ne:		
1.	I/We was/were appointed Guardiar 	n/Co-Guardians by Order of this	Court dated
2.	I/we have performed all duties and	responsibilities required by this	Court's Order of
App	ointment.		
3.	I/we seeks/seek discharge from the	obligations as Guardian/Co-Gua	ardians because the
abov	ve-named Ward is no longer in need of	a Guardian for the following rea	sons (<i>explain in</i>
deta	ıil):		

(Paragraph 3, continued.)
☐ Additional pages are attached for Paragraph 3 (<i>choose if applicable, otherwise leave blank</i>).

- **4.** Petitioner/Petitioners requests an Order of this Court terminating the guardianship and discharging the Guardian/Co-Guardians.
- **5.** Petitioner/Petitioners will surrender titles, invoices, receipts, insurance policies, bank and financial statements, and all other papers and assets in this Ward's estate as the court directs.
- 6. I/we declare, under penalty of perjury under the law of North Dakota, that everything I/we stated in this Petition is true and correct.

Signed on		(date) in	(city),
	(county),	(state),	_ (country).
(Signature of Guardian)		(Printed Name of Guardian)	
(Address)		(City, State, Zip Code)	
(Telephone Number)		(Email Address)	
(Use for Co-Guardian. If no (ve blank) (date) in	(city)
		(state),	
		(0.0.0.00)	_ (000),.
(Signature of Co-Guardian)		(Printed Name of Co-Guardian)	
(Address)		(City, State, Zip Code)	
(Telephone Number)		(Email Address)	

State of North Dakota	In District Court
County Of	Judicial District
In The N	Natter of The Guardianship Of
	·
Confic	dential Information Form
portion of a file. Social security numb	fidential and must not be placed in a publically accessible bers and birthdates aren't required for company employees company's contact information. Redacted Information
Ward: Name: Date of Birth:	Year of Birth:
Guardian/Conservator:	
Date of Birth:	Year of Birth: XXX-XX
Co-Guardian/Co-Conservator:	
Date of Birth:	Year of Birth:
Dated	Dated
(Signature of Guardian)	(Signature of Co-Guardian)
(Printed Name of Guardian)	(Printed Name of Co-Guardian)
(Address)	(Address)
(City, State, Zip Code)	(City, State, Zip Code)
Phone Number:	Phone Number:

Email:

State Of North Dakota	In District Court	
County Of	Judicial District	
	The Matter Of The Guardianship Of	
	se No	
Order Terminating Guardianship And Discharging Guardian/Co-Guardians (Guardianship No Longer Needed)		
1. On the petition of		
Guardian/Co-Guardians of the a	bove-named Ward, and there having been no objections to	
termination of the guardianship	and discharge of the Guardian/Co-Guardians,	
The Court Finds:		
2. The above-named Ward	is no longer in need of a Guardian for the following reasons:	

The Guardian/Co-Guardians should be discharged from the duties of guardianship.
 Therefore, The Court Orders

The termination of the above-named guardianship and discharge of the Guardian(s).
 It Is Further Ordered,

5. The Guardian(s) shall provide a final report and inventory within 60 days of entry of this Order, and upon approval of the final accounting, they are released from the bond they were required to furnish.

By the Court:

Judge of the District Court
Judicial Referee of the District Court

State Of North Dakota	In District Court
County Of	Judicial District
	In The Matter Of The Guardianship Of
	Case No.
	Declaration Of Service By Mail
(May serve	multiple persons only if envelopes are mailed same day.)
The person serving court	documents by mail states:
1. My name is	(person who mailed
documents). I am at least	18 years of age.
	ments Served (checkmark (\checkmark) the box of each item served. If you have ckmark the box and list the document):
☑ Notice of Petition For	Termination of Guardianship and Discharge Guardian/Co-Guardians
☑ Petition For Terminati	on of Guardianship and Discharge of Guardian/Co-Guardians
✓ Proposed Order Terming (Guardianship No Long	nating Guardianship and Discharging Guardian/Co-Guardians ger Needed)
o	
-	
3. Service by Mail:	
•	correct copy of each of the court documents listed in Paragraph 2 by
mailing them, enclosed in	an envelope, by First-Class mail, postage prepaid, and by depositing
them in the United States	Mail, directed to each person listed in Paragraph 5.
4. Date of Service by	Mail:
Date Court Documents W	ere Served by Mail:

5.	PE	erson or Persons Served by Iviali:		
	1.	Name of Person Served:		
		Mailing Address:		
		City, State, Zip Code:		
	2.	Name of Person Served:		
		City, State, Zip Code:		
	3.			
		City, State, Zip Code:		
	4.			
stated		this Declaration of Service by Mai	l is true and correct (date) in	(city)
	Sil	gned on	(aate) III	(City),
		(county),	(state),	(country).
(Signo	atur	e)		
(Print	ed N	Name)		
(Addr	ess)		(City, State, Zip Code)	
Telep	hor	ne Number)	(Email Address)	