# Instructions to Make a Motion to Hold a Hearing by Reliable Electronic Means or Appear at the Hearing by Reliable Electronic Means

#### Important! Read Before Using this Packet of Forms.

**ND** Legal Self Help staff and court employees <u>can't</u> help you fill out the form(s). If you're unsure if these forms and instructions suit your circumstances, consult a lawyer.

If you need legal advice or legal representation, consult a lawyer licensed to practice in North Dakota. Go to <a href="mailto:ndcourts.gov/legal-self-help/finding-a-lawyer">ndcourts.gov/legal-self-help/finding-a-lawyer</a> for information about finding a lawyer to represent you.

When you represent yourself, you're expected to know and follow the law, including:

- State or federal laws that apply to your case;
- Case law, also called court opinions, that applies to your case; and
- Court rules that apply to your case, which may include:
  - North Dakota Rules of Civil Procedure;
  - North Dakota Rules of Court;
  - North Dakota Rules of Evidence;
  - North Dakota Administrative Rules and Orders; and
  - Any local court rules.

Links to the state laws, case law, and court rules can be found at ndcourts.gov.

A glossary with definitions of legal terms is available at ndcourts.gov/legal-self-help.

When you represent yourself, you're held to the same requirements and responsibilities as a lawyer, even if you don't understand the rules or procedures.

These instructions and forms <u>aren't</u> a complete statement of the law. They cover the basic procedure for asking a North Dakota district court in a conservatorship case to hold a hearing by reliable electronic means, or to allow you, another party, or a witness to appear at a hearing by reliable electronic means. There's no guarantee that all judges and courts will accept forms available through the ND Legal Self Help Center. The Center isn't responsible for any consequences that may result from the forms or information provided.

Use these forms and instructions at your own risk.

Rule 52 of the North Dakota Supreme Court Administrative Rules gives the requirements for making a motion to ask a judge or judicial referee to hold a hearing by reliable electronic means, or to allow you or another party or witness to appear at the hearing by reliable electronic means, instead of in person.

• Review Rule 52 carefully! Effective December 1, 2022, Rule 52 **doesn't** require a notice of motion or a supporting brief.

# What is a Motion to Conduct a Hearing or Appear by Reliable Electronic Means?

Often, hearings in conservatorship cases are held in a courthouse. This means that all of the people who are required to appear at the hearing must go to the courthouse in person.

However, when anyone required to appear at the hearing has a reason (or reasons) they can't go to the courthouse in person, they may ask the court for permission to:

- 1. Hold the hearing by reliable electronic means, instead of in person at the courthouse; or
- 2. Allow you, another party, or witness to appear at the hearing by reliable electronic means, instead of in person at the courthouse.

Examples of reliable electronic means include, but aren't limited to, Zoom, telephone, or Interactive Video Network (IVN).

The judge or judicial referee decides whether to hold the hearing by reliable electronic means, or to allow the party or their witness(es) to appear by reliable electronic means.

## The Conservator (or Proposed Conservator) Makes this Motion

The conservator, or proposed conservator, in a conservatorship case may use this set of forms. You may ask for one or both options. If you choose both options, the form set allows you to your preference.

The conservator, or proposed conservator, is also called the **Moving Party**.

The Moving Party may be either the Plaintiff or the Defendant in the civil action.

The other people who are required to appear at the hearing are called the **Non-moving Parties**. (Also called the **Opposing Parties**.) The Non-moving Parties may choose to respond in writing to this motion.

### Before You Start, You Must Try to Contact the Non-moving Parties!

**Means,** you <u>must</u> attempt to contact the Non-moving Parties to find out if they agree or object to your motion.

**Carefully review Paragraph 4 of Form 1: Motion.** Paragraph 4 lists the people who are required to receive notice of hearing in a conservatorship case. The people you need to attempt to contact will depend on the circumstances of the conservatorship.

You can still make your motion even if you're unable to contact all of the Non-moving Parties, or if any Non-moving Parties object to your motion. You'll use Form 1: Motion to tell the judge or judicial referee if you were able to contact each Non-moving Party and, if so, whether they agree or disagree.

#### What Are the Deadlines for this Motion?

The Moving Party, must serve the motion documents on all other parties at least seven (7) days before the hearing, trial, or other proceeding.

See Step 2 on Pages 6-7 for information on service.

If a Non-moving Party chooses to respond, they must serve their written response to the motion at least four (4) days before the hearing, trial, or other proceeding.

 Non-moving Parties may choose not to respond. The judge or judicial referee will make a decision based on the documents filed by the Moving Party.

These time requirements may be shortened by the judge or judicial referee if you have a good reason. This is also referred to as having good cause.

If a Moving Party wants to make a request to shorten the time requirements, Form 1: Motion includes the option to make this request.

(This space left intentionally blank.)

# Three Steps to Make a Motion to Conduct the Hearing or Appear by Reliable Electronic Means

### Step 1 – Complete Form 1 and Form 2.

#### Complete the following forms in the packet:

- Form 1: Motion to Conduct Hearing or Appear by Reliable Electronic Means; and
- Form 2: Order on Motion to Conduct Hearing or Appear by Reliable Electronic Means (Proposed).

#### Form 1: Motion to Conduct Hearing or Appear by Reliable Electronic Means

**Top of Form (Caption):** Fill in the caption as it appears in the petition for conservatorship.

**Paragraph 1:** Tell the judge or judicial referee if you're the proposed conservator (you haven't been appointed) or the conservator (you were appointed in the conservatorship order). Put a checkmark ☑ in the appropriate box. Choose only one.

**Paragraph 2:** You have the option of asking the judge or judicial referee to shorten the time requirement for making your motion. (See the Deadlines section on Page 3.) Put a checkmark  $\square$  in the appropriate box. Choose only one.

If you're asking the judge or judicial referee to shorten the time the requirement, state your reasons why.

**Paragraph 3:** This paragraph allows you to request to have the hearing held by reliable electronic means, or to request you, the person subject to conservatorship, or someone else (i.e. a witness) to appear by reliable electronic means at an in-person hearing.

Put a checkmark ☑ in one or both boxes. If you select both boxes, you'll use Paragraph 6 to tell the court which option you prefer.

Fill in all of the information for the option, or options, you select.

**Paragraph 4:** Tell the judge or judicial referee who you attempted to contact before you filled out the forms for this motion. Read 4.a. through 4.e. carefully. Put a checkmark ☑ in the appropriate boxes.

**Paragraph 5:** List the names of every person you check marked in Paragraph 4 and their relationship to the person subject to conservatorship.

For each person, checkmark \( \mathbb{I}\) the appropriate box to tell the judge or judicial referee if that person agrees or objects to your motion, or if you were unable to contact that person.

**Paragraph 6:** State the reason(s) you're making this motion. If you selected both options in Paragraph 3, tell the judge or judicial referee which option you prefer and why.

**Paragraphs 7 and 8:** Read carefully. If the court approves your motion, Paragraphs 7 and 8 list your responsibilities.

**Paragraph 9:** Read carefully. You're stating under penalty of perjury that everything you stated in the motion is true and correct.

**Date and Signature:** Complete the date and signature block.

- Fill in the date you signed this document.
- Fill in the city, county, state, and country where you signed this document.
- Sign the signature line.
- Print your name.
- Fill in the address lines. If you have a physical address and a mailing address, type or write both addresses using the lines provided, and the space below the address lines.
- Fill in the telephone number and email address.

# Form 2: Order on Motion to Conduct Hearing or Appear by Reliable Electronic Means (Proposed)

This is your proposed order. If the judge or judicial referee grants your motion, and uses your proposed order, the judge or judicial referee completes and signs the order.

**Top of Form (Caption):** Fill in the caption exactly as you filled in the caption of Form 1: Motion.

**Paragraph 1:** Put a checkmark ✓ in the same box you selected in Paragraph 1 of Form 1: Motion.

**Paragraph 2:** Fill in the date of the hearing for which you're making this motion.

• **DON'T** fill in any of the remaining information for Paragraph 2. If the judge or judicial referee uses your proposed order, the judge or judicial referee will fill in this information.

**Signature:** <u>DON'T sign this form</u>. If the judge or judicial referee uses your proposed order, the judge or judicial referee will date and sign the form.

### Step 2 – Serve Completed Form 1 and Form 2 on All Other Parties.

Service is providing copies of your completed motion documents on all Non-moving Parties. The judge or judicial referee won't act on your motion documents until you file proof of service with the court. A declaration of service is your proof of service.

#### Make at least two copies of the following completed forms:

- Form 1: Motion to Conduct Hearing or Appear by Reliable Electronic Means; and
- Form 2: Order on Motion to Conduct Hearing or Appear by Reliable Electronic Means (Proposed).

Keep one copy for your records. You'll arrange to serve the other copy or copies on Non-moving Parties. You'll file the original with the Clerk of Court in Step 3.

#### Arrange to serve the copies on all other parties by mail:

- Put the copies in an envelope.
- Address the envelope with the Non-moving Party's last known address.
- If you know the Non-moving Party is currently represented by a lawyer, address the envelope with the lawyer's address.
- List your address as the return address on the envelope.
- Put the correct first class postage on the envelope.
  - Postage must be prepaid.
  - It's very important to put the correct postage on the envelope. If you don't, the
    envelope may be returned to you causing you to miss the service deadline.
- Service by mail is complete upon mailing.

#### The person who mailed the envelope(s) completes the following form:

• Form 3: Declaration of Service by Mail.

The person who mailed the envelope <u>must</u> complete the Declaration of Service by Mail form. (If the envelope is mailed at a United States Post Office, the United States Post Office employee <u>doesn't</u> complete Declaration of Service by Mail form.)

Complete the Caption exactly as the Caption of the Motion form is filled out.

- Follow the directions on the form.
- Make ONE COPY of the completed, dated, and signed Declaration of Service by Mail form for your records.

You'll file the original Declaration of Service by Mail with the Clerk of District Court in Step 3.

Service by mail is a common way to serve motion documents. However, there are other ways to serve your documents.

To the review other service options, go to <a href="mailto:ndcourts.gov/legal-self-help/service-in-a-civil-action">ndcourts.gov/legal-self-help/service-in-a-civil-action</a>. Scroll to the "Service After a District Court Civil Action Has Started" section of the webpage.

# **Step 3 – File the Original Forms with the Clerk of Court.**

File the following original, completed forms with the Clerk of Court.

- Form 1: Motion to Conduct Hearing or Appear by Reliable Electronic Means;
- Form 2: Order on Motion to Conduct Hearing or Appear by Reliable Electronic Means (Proposed); and
- Form 3: Declaration of Service for each Non-moving Party served.

If any Non-moving Parties choose to respond in writing, you'll be served a written response to your motion.

You'll be notified by the court if your motion is granted or denied.

If your motion is granted, you must work with the court to get everything arranged for you to appear by reliable electronic means.

STATE OF NORTH DAKOTA COUNTY OF	IN DISTRICT COURTJUDICIAL DISTRICT
IN THE I	MATTER OF THE CONSERVATORSHIP OF
Case	No
MOTION TO CONDUCT I	HEARING OR APPEAR BY RELIABLE ELECTRONIC MEANS
1. I am (choose one) □ the	proposed conservator / $oldsymbol{\square}$ the conservator in this case and I
make this motion to the court fo	or an Order in accordance with Rule 52 of the North Dakota
Supreme Court Administrative R	ules and Rule 3.2 of the North Dakota Rules of Court as follows:
2. (Choose one)	
☐ I am <u>not</u> asking the court to s	shorten the time requirements of Rule 52 of the North Dakota
Supreme Court Administrative R	ules.
☐ I am asking the court to shor	ten the time requirements of Rule 52 of the North Dakota
Supreme Court Administrative R	ules because:
3. (Select all that apply; Par	ragraph 3 continues on next page)
☐ I am asking the court to cond	uct the hearing scheduled on (date and time)
	by reliable electronic means.

☐ I a	am asking the court to allow (select all that apply) $\square$ me / $\square$ the person subject to	
cons	ervatorship / $\square$ other (name(s) of other person(s) you request to appear by reliable	
elect	tronic means)to app	ear
by re	eliable electronic means at the hearing scheduled on (date and time)	
	at the County Courthouse in ( <i>city</i> )	
	, North Dakota.	
4.	Before I served or filed this Motion to Conduct Hearing/Appear by Reliable Electron	C
Mea	ns, I attempted to contact the following people to find out if they agree or object to th	S
moti	ion (checkmark ☑ all of the people required to receive notice in a conservatorship case	vho
you c	contacted and/or attempted to contact; Paragraph 4 continues on next page):	
a	a. (Select all that apply) $\square$ The person subject to conservatorship / $\square$ Their spouse (if $a$	ny) /
	☐ Their parents ( <i>if there isn't a spouse</i> ).	
b	<b>o.</b> (If you didn't checkmark $oxtimes$ anyone in Paragraph 4.a. above, select all that apply) The	!
	person subject to conservatorship's $\square$ guardian(s) (if any) / $\square$ any other conservatorship	r(s)
	(if any) / $\square$ government agency, or agencies, paying benefits (if you know of the	
	existence of the benefits).	
C	. (Select all that apply <b>only if</b> a conservator <b>hasn't</b> been appointed by the court)	
	$\square$ The attorney for the person subject to conservatorship (if any) / $\square$ The court-	
	appointed expert examiner (if any).	
d	<b>1.</b> (Select <b>only if</b> this applies to the person subject the conservatorship) $\Box$ Any person w	ho
	requested notice by filing a written request with the clerk of court that included a	
	statement of their interest and their address.	

	☐ Interested persons designated by the court in its order appointing a conservator.		
5.	Following is the list of people I check marked in Paragraph 4 and their response to		
whet	her they agree or object to this re	equest (list the name and relation	ship of every person you
check	k marked in Paragraph 4 and chec	kmark ☑ the appropriate box nex	at to their name):
	Name:	Relationship to Person Subject to Conservatorship:	Agree/Object/ Unable to Contact:
			☐ Agree☐ Object☐ Unable to Contact
			☐ Agree☐ Object☐ Unable to Contact
			☐ Agree☐ Object☐ Unable to Contact
			☐ Agree☐ Object☐ Unable to Contact
			☐ Agree☐ Object☐ Unable to Contact
			☐ Agree☐ Object☐ Unable to Contact
			☐ Agree☐ Object☐ Unable to Contact
			☐ Agree☐ Object☐ Unable to Contact
			☐ Agree☐ Object

**e.** (Select **only if** the court's order appointing a conservator lists interested persons)

☐ Unable to Contact

6.	I am making this motion because (state the reasons you're making this request. If you		
selecte	selected both options in Paragraph 3, explain your preference):		
7.	I understand that, if my motion is approved, the parties must coordinate with the court		
to faci	litate scheduling and managing the technical aspects of the hearing, including arranging		
for cor	nfidential attorney-client communication.		
8.	I agree to be responsible for the costs and arrangements of conducting the hearing/		

appearing by reliable electronic means as required.

9.	I declare, under penalty of perjury under the law of North Dakota, that everything I			
state	ed in this Motion to	Conduct Hearing or A	Appear by Reliable Electronic	c Means is true and
corre	ect.			
	Signed on		( <i>date</i> ) in	(city),
		(county),	(state),	(country)
(Sign	ature of Moving Po	arty)		
(Prin	ted Name of Movir	ng Party)		
(Add	ress)		(City, State, Zip Code	)
(Tele	phone Number)		(Email Address)	

STATE OF NORTH DAKOTA		IN DISTRICT COURT
COUNTY OF		JUDICIAL DISTRICT
		OF THE CONSERVATORSHIP OF
OR	DER ON MOTION TO CONDUCT HEA	RING OR APPEAR BY RELIABLE ELECTRONIC MEANS
1.	The $\square$ proposed conservator / $\square$ (	conservator filed a Motion to Conduct the Hearing or
Appe	ar by Reliable Electronic Means. The	Court having considered the Motion HEREBY
ORDI	ERS:	
2.	The motion to conduct the hearing	g or to appear by reliable electronic means at the
heari	ng set for	is:
☐ D	ENIED.	
☐ G	RANTED as follows:	
		BY THE COURT:
		(District Judge or Judicial Referee Signature)

STA	STATE OF NORTH DAKOTA IN DISTRICT COURT	
col	COUNTY OF	JUDICIAL DISTRICT
	IN THE MATTER OF THE CONSERVATORSHIP OF	
	Case No.	
	<b>DECLARATION OF SERVICE BY MAIL</b> (A separate affidavit is required for each person serve	rd.)
The	The person serving court documents by mail states:	
1.	1. My name is	(name
of p	of person who mailed documents).	
2.	2. I am at least 18 years of age.	
3.	3. <b>List of Court Documents Served</b> ( <i>checkmark</i> ☑ <i>next to each docur</i>	nent served. Use
"Ot	"Other" to write the title of each document served that is not already liste	rd):
	☐ Motion to Conduct Hearing or Appear by Reliable Electronic Means	
	☐ Order on Motion to Conduct Hearing or Appear by Reliable Electronic	Means ( <i>Proposed</i> )
	Other:	
	☐ Other:	
4.	4. Service by Mail:	
	As required by Rule 5(b)(3) of the North Dakota Rules of Civil Proc	edure, I served a true
and	and correct copy of each of the court documents listed in Paragraph 3 by	mailing them,
enc	enclosed in an envelope, by First-Class mail, postage prepaid, and by depo	ositing them in the
Unit	United States Mail, directed to the person listed in Paragraph 6.	
5.	5. Service by Mail:	
Date	Date Court Documents Were Served by Mail:	

6.	Person Served by	Mail:			
	Name of Person Served:				
	Mailing Address:				
7.	I declare, under penalty of perjury under the law of North Dakota, that everything I				
state	d in this Declaration	of Service by Mail i	s true and correct.		
	Signed on		( <i>date</i> ) in	(city),	
		(county),	(state),	(country).	
(Sign	ature)				
(Print	ted Name)				
(Addi	ress)		(City, State, Zip Code	)	
(Tele	phone Number)		(Email Address)		